

TREMONT TAX - Tax Year 2008 Amendment - CLIENT INFORMATION
Blue Collar Income Tax Preparation
24 Hour Turn Around Time for the First Time Home Buyer Tax Credit Amendment Preparation

Are you a new client? Or a previous client?

Previous clients may skip to section 3 (unless changes have taken place)

1) TAXPAYER/SPOUSE INFORMATION:

Taxpayer's Full Name (*Exactly as shown on SS Card*): _____

Social Security Number: _____ - _____ - _____ Date Of Birth: MM____ DD____ YEAR____

Occupation: _____

E-Mail Address: _____ @ _____

Spouse's Full Name (*Exactly as shown on SS Card*): _____

Social Security Number: _____ - _____ - _____ Date Of Birth: MM____ DD____ YEAR____

Occupation: _____

E-Mail Address: _____ @ _____

Marital Status (Circle One): Single Head of Household Married Separated Widowed

Street Address: _____ Apartment _____

City _____ State _____ Zip _____

Home Phone Number: (____) _____ - _____ Spouse Home Phone: (____) _____ - _____

Work Phone Number: (____) _____ - _____ Spouse Work Phone: (____) _____ - _____

Cell Phone Number: (____) _____ - _____ Spouse Cell Phone: (____) _____ - _____

If You Are a New Client; Who May We Thank For Referring You? _____

2) DEPENDENT INFORMATION (*Exactly as shown on SS Card*)

Name (<i>Exactly as shown on SS Card</i>)	Date of Birth	Social Security Number	Relationship	Is this Dependent Disabled or a Student?

(* ~ PLEASE FILL OUT BOTH PAGES ~ *)

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3) FIRST TIME HOMEBUYER TAX CREDIT INFO

Address of Home Purchased Between Jan 1, 2009 and Dec 1, 2009

Date of Closing _____ Purchase Price _____

Did you (or your spouse if married) own any other main home during the prior 3-year period ending on the date of purchase? YES NO (circle one)
Are you a non-resident alien? YES NO (circle one)
Did you acquire the home by gift or inheritance? YES NO (circle one)
Did you acquire the home from a related person or entity? YES NO (circle one)

*REFUNDS ON AMENDMENTS TAKE APPROXIMATELY 4-8 WEEKS
FROM THE TIME THE IRS RECEIVES THE AMENDMENT.*

WE MAKE NO REPRESENTATION OR GUARANTEE TO WHEN YOU RECEIVE REFUNDS

4) ACKNOWLEDGEMENTS & SIGNATURE

ALL INFORMATION I HAVE OR WILL GIVE TO COMPLETE THIS TAX RETURN IS TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE. I AM AWARE THAT THE IRS REQUIRES ME TO SAVE RECEIPTS FOR ALL DEDUCTIONS. IF I CHOOSE NOT TO COMPLETE MY TAX RETURN AFTER THE TAX INFORMATION HAS BEEN ENTERED INTO THE COMPUTER I AGREE TO PAY THE FEE IN FULL EVEN IF I AM UNHAPPY WITH MY REFUND OR THE RETURN IS NOT COMPLETE. I UNDERSTAND THAT MY ORIGINAL 2008 TAX RETURN WAS PREPARED ELSE WARE AND WILL NOT HOLD TREMONT TAX RESPONSIBLE FOR ANY ERRORS ON THE INITIAL RETURN. THIS AMENDMENT IS BEING MADE FOR THE PURPOSE OF RECEIVING THE FIRST TIME HOMEBUYER TAX CREDIT. I ALSO ACKNOWLEDGE THAT I HAVE RECEIVED A COPY OF THE "NYC CONSUMER BILL OF RIGHTS REGARDING TAX PREPARERS."

→:SIGNATURE: _____ SPOUSE SIGNATURE: _____
Date _____ Date _____

Fax or email this completed form along with a copy
of your 2008 income tax returns to
(718) 989-0850 or taxes@tremonttax.com.